

OF COUNSEL

Donald E. Brodeur

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PRACTICE AREAS

Tax and Estate Planning

EDUCATION

University of the Pacific,
McGeorge School of Law
LLM, Taxation, 1982

University of the Pacific,
McGeorge School of Law
J.D., 1976

United States Military
Academy
B.S., Engineering, 1971

ADMISSIONS

California

LEADERSHIP

Sacramento Estate
Planning Council,
Member/Director, (1988 to
present)

Sacramento Public Library
Foundation, Director (2002
to 2006)

Golden Gate University
Graduate Tax Program,
Senior Adjunct Professor,
(1982 to 2000)

Fair Oaks, California
Planning Advisory Council,
Member, (1987 to 1989)

North Ridge Country Club,
Director (2015-2018 term)

OVERVIEW

Don Brodeur's practice focuses on the representation of clients in the areas of corporate and partnership law, business and tax planning, corporate reorganizations, tax problems of corporations and partnerships, corporate acquisitions, recapitalizations and divisions, estate and gift tax matters, estate planning, and real estate tax matters.

In addition to his active practice, Don is a member of the State Bar of California, and the Sacramento County Bar Association's Tax Section. He is a former Board member of the Sacramento Estate Planning Council. He served as a Senior Adjunct Professor in the Graduate Tax Program at Golden Gate University from 1982 to 2000 where he taught Taxation of Corporations and Shareholders, and Taxation of Corporate Reorganizations. He was named the University's outstanding tax instructor in 1986 and 1990.

Don was named in the *Sacramento Business Journal's* 2013 Best of the Bar List, which recognizes top local attorneys who have been nominated by their peers and vetted by a panel of their peers. Don is an AV® Peer Review Rated attorney, the highest rating given by Martindale-Hubbell for legal ability and ethical standards.

Don earned his B.S. from the United States Military Academy in 1971, and his J.D. from the University of the Pacific's McGeorge School of Law in 1976. He received his LL.M. in Taxation from McGeorge School of Law in 1982.

EXPERIENCE

Speaking Engagements

- California Franchise Tax Board
- California Society of Certified Public Accountants
- Nevada County Estate Planning Council

MEMBERSHIPS

State Bar of California

Sacramento County Bar
Association, Business and
Tax Law Sections

Rotary Club of Rancho
Cordova Sunrise,
Sacramento, Member
(Past President)

West Point Society of
Northern
California/Nevada

- Merrill Lynch
- Charles Schwab & Company
- American Express Financial Services
- Sacramento Public Library Foundation
- Lexington Capital Management, Inc.

Publications

- "Securing Your Success: An Introduction to Estate Planning."
- "Estate Tax Deferral For Estates Containing Closely Held Business," *The Daily Recorder*
- "Estate Planning and Family Wealth Management," *Sacramento Business Journal*
- "California S Corporation's AAA is Increased for Income From U.S. Treasury Bills," *Research Institute of America, State and Local Taxes Weekly*

HONORS

- AV[®] Preeminent[™] Peer Review Rating from Martindale-Hubbell
- Named in the *Sacramento Business Journal's* Best of the Bar List (2013)